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# TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
  - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
  - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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15 May 2026

**NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("THL") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT**

1. In accordance with section 128 of the Companies Act, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Affected Persons are advised that proceedings have been instituted in the High Court of Botswana under case number UAHGB 000065-26 relating to Tongaat Hulett Limited (in business rescue) ("**THL**"), Tongaat Hulett Botswana (Pty) Ltd ("**THB**") and Bowwood and Main No 296 (RF) Proprietary Limited ("**Bowwood**").
3. Affected Persons are further advised that Bowwood previously obtained an order on an ex parte basis relating, inter alia, to the recognition of a general notarial bond registered over certain assets of THL, with particular reference to THL's shareholding in THB.
4. On 8 May 2026, the Joint Business Rescue Practitioners, THL and THB instituted proceedings seeking, amongst other relief, rescission of the ex parte order.
5. On 13 May 2026, the High Court of Botswana granted an interim order interdicting Bowwood from taking steps to enforce, execute upon, implement or otherwise give effect to the ex parte order pending the determination of the rescission application.

6. The rescission application has been postponed and is scheduled to be heard on 22 June 2026.
7. The Affected Persons of THL are hereby advised that the memorandum and/or documents relating to the Botswana proceedings have been uploaded to the THL website <https://www.tongaat.com/business-rescue/> and are available for viewing by all Affected Parties.
8. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of THL that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: [www.tongaat.com](http://www.tongaat.com), under the 'Business Rescue' tab.

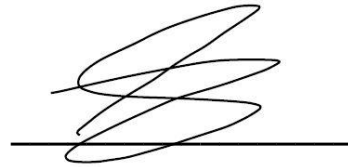
**Yours faithfully,**



**TJ Murgatroyd**



**PF van den Steen**



**GC Albertyn**

**The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)**